

Struer Denmark April 2015

Advanced Ethanol Production From Waste and Process Residues

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St1 - Background

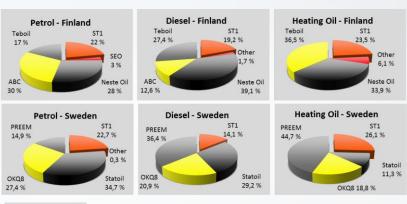
- Founded in 1995
- Privately owned
- Turnover €6,8 Billion (proforma '13)
- Areas of business
 - Fuel Retail through 1.100 St1 & Shell branded networks in the Nordics
 - Oil refining in Gothenburg, Sweden
 - B-to-B and B-to-C Direct Energy Sales



Associated companies (partly owned by St1 Nordic Oy)

North European North European TuuliWatti Oy **Avifuels Oy** Oil Trade Oy **Bio Tech Oy** Fuel supply for Finnish Industrial windpower Aviation refuelling at Waste-based ethanol Finnish airports operations production facilities Co-owned with Co-owned with SOK Co-owned with SFR Co-owned with SOK S-Power









St1 Biofuels - turns waste into sustainable biofuels

- St1 Biofuels Oy was established in 2006.
- The company has pioneered in waste-based bioethanol production with several plants built.
- The expertise of St1 Biofuels lies within biochemical processes, technology development, engineering, turn key project deliveries and operational excellence.
- This world class knowledge in waste-based ethanol production technologies is now available globally.









Why ethanol from waste and residues?

Why ethanol?

- Liquid fuel that replaces gasoline directly in existing fleet, ensuring speed to market.
- Globally most widely used and well known biofuel
- Possibility for vast reduction of fossil GHG emissions.
- Market exists still for decades
- Superior weight efficiency vs. batteries

Why from waste and residues?

- Unused or underused source of energy
- No direct or indirect land use issues
- No negative impact on the availability of food
- No negative impact on food price
- Avoidance of methane leak to atmosphere from landfills
- Domestic production to replace imported fuels







St1's RE85 High blend ethanol

- Contains 80–85% of bioethanol produced from Finnish biowaste
- Cuts transport-related fossil CO2 emissions by up to 80%
- For Flex-fuel vehicles (FFV)
- Optimized to challenging Nordic climate conditions in development project with The Finnish technical research Centre of Finland (VTT)
- Distribution network expanding in St1and Shell network
- RE85 has received the Key Flag symbol from The Association for Finnish Work as the first motorfuel in Finland













St1's RED95 Ethanol Diesel

- Contains 95% of bioethanol produced from Finnish biowaste
- Cuts transport-related fossil CO2 emissions by up to 90%
- Cuts near-emissions up to 70%
- For Scania Ethanol Diesel vehicles
- Trans ECO project with The Finnish technical research Centre of Finland (VTT)





Food Industry Process Waste and Residue - Etanolix® Plant

Feedstock characteristics

- High ethanol yield form starch and sugars
- Variable in quality and quantity
- Often contains salt, inhibitors and impurities
- · Packed in paper, plastic, bags etc.
- Cost connected to quality and local utilization

Sources

- Food industry: bakeries, breweries, potato processing, alcohol production etc.
- Retail: shops, logistics and shop bakeries

Collection systems

- Integrated site: industrial sources
- Direct transportation from bakery/source
- Dedicated collection from shops
- Return logistics to industry or logistic hub





Etanolix® Plant

Feedstock: Food industry process waste

and residues - Package removal

included

Product: Renewable Ethanol:

- EU Double counted

- US Advanced Ethanol

Capacity: 5 – 10 million liters/year/unit

CO₂ savings: Up to 90 %

Co-product: - Protein rich liquid animal feed or

- High yielding biogas plant feed

Units: 4 units in Finland, 1 unit under

construction in Sweden







Hamina Etanolix®



Etanolix® Göteborg – Ethanol plant integration to an Oil Refinery

Production capacity

Ethanol (as per 100% EtOH) 5.000 m³/a

Feedstock

- Industrial bakery waste & industrial process residue
- Out dated waste bread from shops and markets
- Approx. 20.000 t/a feedstock is required

Products

- Anhydrous fuel grade ethanol
- Liquid animal feed for pig farms / feed for biogas plant (AD)

Time Line

Production starts early 2015

Etanolix 2.0 LIFE+ project

Etanolix® concept further development & demonstration:

- New raw material handling
- Unique way of integrating the ethanol plant in a conventional refinery:
 - direct ethanol blending to vehicle fuels and in an effective way distribution to the consumers
 - utilize excess energy, cooling systems and wastewater treatment plant

 Refinery personnel's expertise and experience for safe and optimal operation



Recycling of source segregated biowaste - Bionolix®

Feedstock characteristics

- · Low ethanol yield
- Highly variable in quality
- · Contains salt, inhibitors and impurities
- Packed in paper, plastic, bags etc.
- Positive cost gate fee based

Sources

- Municipalities
- Industry & Retail: factories, shops and logistics

Collection systems

- Collection from source
- Return logistics to industry or logistic hub



Bionolix® Plant

Feedstock: Source segregated biowaste

Product: Renewable Ethanol

- EU Double counted biofuel

- US Advanced Ethanol

Capacity: 2 – 5 million liters/year/unit

CO₂ savings: Up to 93 %

Co-product: - Waste management service

- Renewable heat and power

- Organic soil conditioner

- Liquid nitrogen fertilizer

Units: 1 unit in Finland





Bionolix® Hämeenlinna, Finland – integration to landfill Source segregated biowaste from households and commercial AD Bionolix® - Ethanol plant CHP Methane gas from landfill Liquid fertilizer Renewable and organic soil ethanol conditioner to agriculture Renewable heat Renewable power for district heating to grid





Sawmill side products: saw dust and chip - Cellunolix®

Feedstock characteristics

- Non-food ligno-cellulosic material
- High ethanol yield
- Stable quality
- Cost depending on local usage

Sources

Wood industry

Collection systems

- · Integrated to saw mill
- Direct transportation from saw mills



Cellunolix® Plant

Feedstock: Saw dust and chips Product: Renewable Ethanol

- EU Double counted biofuel

- US Cellulosic Ethanol

Capacity: 10-100 million liters/year/unit

CO₂ savings: Up to 90 %

Co-product: - Lignin based solid fuels

- CO₂

Units: 1st unit in Finland under

construction - operation 2H2016



- ✓ Feedstock: waste and process residues
- ✓ Plant: Etanolix®, Bionolix® and Cellunolix®





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